7:45 – 8:30	Registration & Breakfast		
8:30 – 9:30	*The 401(k) at 40: Best Practices After Four Decades* **Michael Malone**, MJM401k		
9:45 – 10:45	*The Evolving Workscape* **Bill McManus,** Hartford Funds	*Evolution of the MEP – Past, Present, Future* **Shawn West,** CuraFin Advisors	*How to Make the Most of Your 401(k) and HSA* **Frank Gale,** Fidelity
11:00 – 12:00	*Fraud Targeting Retirement Accounts* **Lisa Tassara,** Charles Schwab	*Changing Views in the Tax-Exempt Market: 403(b) and 457 Trends* **Vincent Garzarella,** Lincoln Financial Group **Paul Nacario,** Innovest Portfolio Solutions	*Creative Plan Design* **Stephen Forbes,** Stephen Forbes & Company
12:15 – 1:45 Lunch	*Cybersecurity and Benefit Plans* **James Melendres,** Snell & Wilmer LLP		
2:00 – 3:00	*From Financial Insecurity to Financial Wellness… How to Get There* **Mariangela Noyes,** MetLife	*Understanding Non-Qualified Plans & When and How to Use Them* **Bob Werner,** Onsager, Werner & Oberg **Mark Werner,** Onsager, Werner & Oberg	*Did You Know? A Variety of Current Retirement Plan Topics* **Patricia Stahm,** CBIZ
3:15 – 4:15	*Ethics – Can Our Personalities Give Us Insight into Potential Challenges?* **Lynn Young,** Pinnacle Plan Design **Karen Smith**, Nova 401(k)		
4:15 – 5:00	Mixer and Raffle		